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偉祿集團控股有限公司

REALORD GROUP HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 1196)

**(1) EXTENSION OF LONG STOP DATE
IN RELATION TO
THE MAJOR AND CONNECTED TRANSACTION REGARDING
THE DISPOSAL OF A WHOLLY-OWNED SUBSIDIARY;
AND
(2) FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of Realord Group Holdings Limited (the “**Company**”) dated 13 November 2017 (the “**Announcement**”) in relation to the major and connected transaction regarding the disposal of the entire issued share capital of Capital Financial Press Limited; and (ii) the announcements of the Company dated 6 December 2017 and 15 December 2017 (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement and the Delay Announcements unless the context requires otherwise.

EXTENSION OF LONG STOP DATE

Pursuant to the Agreement and as disclosed in the Announcement, Completion is conditional upon the satisfaction of the conditions precedent to the Agreement on or before 31 December 2017 (or such later date as agreed by the parties to the Agreement in writing)(the “**Long Stop Date**”). As additional time is required for the fulfillment of the conditions precedent to the Agreement, the parties to the Agreement have entered into an extension letter dated 29 December 2017 to extend the Long Stop Date to 31 January 2018 (or such later date as agreed by the parties to the Agreement in writing). Save as disclosed above, all other terms and conditions of the Agreement remain unchanged and in full force and effect in all respects.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcements, the Circular containing, among other things, details of the Agreement, the valuation report of the Target, the notice of the SGM and other information as required under the Listing Rules was expected to be despatched to

the Shareholders on or before 29 December 2017. As additional time is required to finalise the information for inclusion in the Circular, the despatch date of the Circular is expected to be further postponed to a date on or before 11 January 2018.

By order of the Board
Realord Group Holdings Limited
Lin Xiaohui
Chairman

Hong Kong, 29 December 2017

As at the date of this announcement, the executive Directors are Dr. Lin Xiaohui, Madam Su Jiaohua and Mr. Lin Xiaodong and the independent non-executive Directors are Mr. Yu Leung Fai, Mr. Fang Jixin and Dr. Li Jue.